

Annual IRA Maintenance Fee - Check Deposit Form

Use this form to submit payment of the Annual IRA Maintenance Fee.

Instructions:

1. All checks are to be made payable to Folio Investments, Inc.
 - Include "IRA Fee Deposit" in the memo section of the check.
2. Send us the completed and signed form:

U.S. Mail

Folio Investments, Inc.
PO Box 10265
McLean, VA 22102

Overnight/Express Mail

Folio Investments, Inc.
Attn: Cash Management
8180 Greensboro Drive, 8th Floor
McLean, VA 22102

If you need assistance, call us at **1-888-973-7890**.

IRA Account Number			
Enclosed is my check in the amount of my annual IRA Maintenance Fee, listed on the Special Services & Fees page, made payable to Folio Investments, Inc. This check should be deposited as payment of my Annual Maintenance Fee and not counted towards my annual contribution limits.			
Print Name	First Name	Middle Initial	Last Name
Signature	X		Date (mm/dd/yyyy) / /

Name Must be Printed and Unaltered

John Smith 123 Your Street Your City, State, Zip Code	0100
Pay to the Order of:	Date
<div style="border: 2px solid black; padding: 20px; width: fit-content; margin: 0 auto;"> Affix your check here </div>	\$ <input type="text"/>
	Dollars
For _____	Signature _____
: 123456789 : 0000123456789" . 0100	

Routing Number

Account Number